



15 April 2015

Dear Unit Holder



(ASX Code: DGA)

**TERMINATION OF DIGGA AUSTRALIAN MINING FUND – DETAILS OF PAYMENTS TO UNIT HOLDERS**

Chimaera Capital Limited (Responsible Entity) in conjunction with Chimaera Private Limited (Investment Manager), has resolved to terminate the DIGGA Australian Mining ETF (Fund)

The 60 day notice period to Unit holders required under the Funds constitution has now been satisfied, and trading under the ASX code; DGA has now ceased.

The Assets of the Fund have now been liquidated where possible in accordance with the timetable previously released to the through the ASX announcements platform. There are however, securities held by the Fund that are currently non tradeable. Once these securities return to trading status, any price fluctuation between the last traded price and the price upon relisting may affect the final NAV per unit.

The table below specifies the details of the Fund’s estimated NAV per unit as well as details of estimated payments to unit holders:

As at 14 April 2015	Type	\$ per Unit	Estimated Date
First Payment to Unit Holders \$	Capital	\$1.040	16 <sup>th</sup> April 2015
Estimated Second Payment to Unit Holders \$	Capital and Income	\$0.156	Week of 11th May 2015
<b>Estimated NAV per Unit \$</b>	<b>Total</b>	<b>\$1.196</b>	
Estimated Franking Credits per Unit \$	Franking Credits	\$0.045	Week of 11th May 2015

All payments will be made to your nominated bank account or by cheque should a bank account not be nominated.

An annual tax statement will be sent to you relating to your unit holding 2015 tax return.

If you require further information please contact Computershare on 1300 559 428.

Yours sincerely,

Ian Pattison  
Director